

.....	1
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.....	37
.....	37
.....	37
.....	38

2035

130

60%

80% 30%

“ ”

100

17.5

22

2.7

“ ”

“ ”

15.9%

56.8%

3.4

2.8

2.5

0.5

“ ”

2030

2060

±500

±1100

“ ”

100%

99.8%

2600

“ ”

65%

1 “ ”			
	2015	2020	/
	43.4	49.8	2.8%
%	63.8	56.8	-7.0
%	18.3	18.9	0.6
%	5.9	8.4	2.5
%	12.0	15.9	3.9
	36.1	40.8	2.5%
	15.3	22.0	7.5%
	3.2	3.7	2.9%
	9.0	10.8	3.7%
	0.7	1.0	8.2%
	0.3	0.5	13.0%
	1.3	2.8	16.6%
	0.4	2.5	44.3%
	0.1	0.3	23.4%
	1.4	2.7	13.2%
	11.2	17.5	9.3%

“ ”

————— 2025
46 2
2300
30

————— GDP
18% 2025 20%
39%
30%

————— GDP
13.5%
2025 24%

————— 3% 5%

7%

50

—

1000

2035

2030

25%

2022

2

2025

2300

LNG

LNG

2025

550 600

13%

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2

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LNG

LNG

2025

3.8

2025

7000

30

6200 2 6000 2025

3% 5% V2G 2025 5%

3

“ ”

		5	6	5						
				6				5	6	5
		1	2			1	2		3	4

60

2025

80%

3000

LNG

+

3.5

2025

35 /

LNG

5G

2025

20%

50%

“ ”

4000

6000

4500

3.5

1.5

4

LNG

" "

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LNG

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— 23

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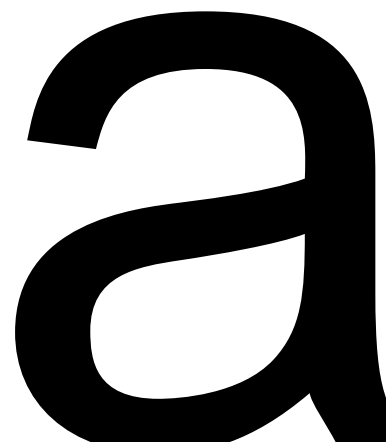
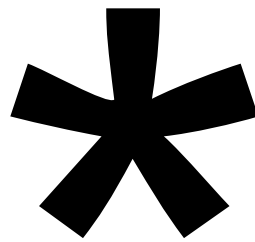
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8. t

V2G

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5G

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7

推动完善全球能源治理体系 “ ”

APEC

OPEC

G20 APEC

2030

